



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Report and Final Account of Administrator, (2) Petition for Reimbursement to Administrator for Costs Advanced and (3) Attorney's Compensation and (4) for Final Distribution

DOD: 4/5/2000		DANIEL DIAZ , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: This matter has been continued 5 times. As of 4/15/14 the following issue remains: 1. Petition request distribution of 1/5 interest in the estate to the decedent's grandson, Joseph Diaz, son of James Diaz. At the time the estate was opened in 2006 James Diaz, son, was alive and therefore his share of the estate must be distributed to him or his estate and not to his son, Joseph Diaz. - Declaration under Probate Code §13100 re: transfer of personal property filed on 1/28/14. A declaration under Probate Code §13100 <u>can only be used for personal property.</u> The petition requests that Joseph receive his father's share of the real property. Therefore a declaration under Probate Code §13100 cannot be used in this situation. (In addition the declaration is not notarized as required.)
		Account period: 10/24/06 – 8/31/13	
Cont. from 102213, 111913, 010714, 020414, 032014		Accounting - \$23,000.00 Beginning POH - \$23,000.00 Ending POH - \$23,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Administrator - waives	
<input checked="" type="checkbox"/>	Verified	Attorney - \$920.00 (statutory)	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Costs - \$1,065.00 (filing fees, publication, probate referee, certified copies)	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Distribution, pursuant to intestate succession, is to:	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Virginia Macias, Daniel Diaz, Rachael Garcia, Patricia Contreras and Joseph Diaz, 1/5/ interest each in real property.	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	10/24/06	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 4/15/14
			Updates:
			Recommendation:
			File 1 – Diaz

(1) First Account and Report of Conservator; and (2) Petition for Allowance of Fees to Attorney for Conservator

		RAYMOND LYNCH, JR. , Conservator with bond of \$39,798.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8-13-12 through 12-31-13	Note: Supplemental declaration filed by Conservator addressed most of the concerns previously noted on the Examiner Notes.
Cont. from 030614			
	Aff.Sub.Wit.	Accounting: \$130,359.55	The following remains noted for the consideration of the Court: 1. If granted, attorney fees for establishing the conservatorship and preparation of the first account will total \$8,391.75. Compare to Local Rule 7.16, which offers a guideline of \$2,500.00 for establishment of a conservatorship and preparation of the first account. The Court may require clarification with reference to the size of this Conservatee's estate. POH is \$1,180.09 cash and Probate Code §2641 (just and reasonable, best interest of the Conservatee). <u>Note:</u> Attorney Boyett filed a declaration on 4-9-14 that addresses the above concerns. Please see declaration for details regarding services provided. The declaration also states that although the conservatee's estate lacks liquidity, the residence contains equity. The declaration requests that the Court allow the filing of an abstract of judgment in relation to the fees and costs.
✓	Verified	Beginning POH: \$109,103.97	
	Inventory	Ending POH: \$94,680.09 (\$1,180.09 cash)	
	PTC		
	Not.Cred.	Conservator: Not requested	
✓	Notice of Hrg	Attorney: \$4,891.75 (for 19.87 hours @ \$250/hr, per declaration)	
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.	<u>Note:</u> Attorney Boyett previously filed a petition for fees totaling \$6,750.50. At hearing on 5-30-13, Judge Snauffer approved \$3,500.00 with the balance to be determined at a later date. This accounting includes a request for that balance, plus additional time related to this petition.	
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt	Costs: \$435.00 (filing fee)	
✓	CI Report	Petitioner prays for an order:	
✓	2620(c)	1. Approving, allowing, and settling the account and report as filed;	
✓	Order	2. Authorizing the attorney fees and costs;	
		3. For such other orders as the Court considers proper.	
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 4-15-14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 2 – Lynch

3 James Edward Rogers (Estate)**Case No. 13CEPR00148****Atty Lucich, Nicholas L. Jr. (for Eddie Rogers – Administrator/Petitioner)**

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Statutory Attorney's and Administrator's Fees and for (3) Extraordinary Administrator's Fees and for (4) Final Distribution

DOD: 10/12/12		EDDIE ROGERS , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting period: 10/12/12 – 01/15/14	
		Accounting - \$285,715.82	
		Beginning POH - \$244,777.79	
Cont. from		Ending POH - \$158,799.87 (\$155,299.57 is cash)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Administrator - \$8,714.31 (statutory)	
<input checked="" type="checkbox"/>	Inventory	Administrator x/o - \$1,000.00 (for sale of real property, ok per Local Rule)	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Administrator costs - \$5,437.31 (\$9,937.31 less \$4,500.00 from sale of vehicle) (for estate expenses paid from Administrator's personal funds – itemization provided)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.	Attorney - \$8,714.31 (statutory)	
	Pers.Serv.	Attorney x/o - \$1,000.00 (for sale of real property, ok per Local Rule)	
	Conf. Screen		
	Letters	Costs - \$3,833.63 (filing fees, publication, probate referee, certified copies, mortgage payments)	
	Duties/Supp		
	Objections	Creditor's Claim - \$1,683.22 (to Billie L. Rogers in satisfaction of the approved portion of her claim)	
	Video Receipt	Closing - \$2,000.00	
	CI Report	Distribution, pursuant to intestate succession, is to:	
<input checked="" type="checkbox"/>	9202	Carole Harsch - \$24,583.36 cash, plus 1/5 interest in household furnishings and personal belongings	
<input checked="" type="checkbox"/>	Order	Dana Thompson - \$24,583.36 cash, plus 1/5 interest in household furnishings and personal belongings	
	Aff. Posting	Calvin Rogers - \$24,583.36 cash, plus 1/5 interest in household furnishings and personal belongings	
	Status Rpt	Sandy Labbe - \$24,583.36 cash, plus 1/5 interest in household furnishings and personal belongings	
	UCCJEA	Eddie James Rogers - \$24,583.36 cash, plus 1/5 interest in household furnishings and personal belongings	
	Citation	Petitioner requests that all payments and distributions above be authorized to be made from the blocked account and that the Court order that a blocked account is no longer necessary	
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: JF**Reviewed on:**
04/15/14**Updates:****Recommendation:****File 3 – Rogers**

Atty Pape, Jeffrey B., of Pape & Shewan (for Petitioners Ronald S. Routt, Cheryl M. Caeton and Leonard W. Routt)

Petition for Order Appointing Successor Trustees

DOD: 7/20/1971		<p>RONALD S. ROUTT, CHERYL M. CAETON and LEONARD W. ROUTT, Trust Beneficiaries, are Petitioners.</p> <p>Petitioners state:</p> <ul style="list-style-type: none"> VIRGINIA M. DONLEAVEY (formerly Virginia Marie Routt) served as Trustee of the trust created under the Will of the Decedent by order of the Court dated 12/21/1972 (copy of order attached as Exhibit A); Virginia Donleavey served as Trustee without bond until her death on 1/4/2014; JAMES A. GREGORY was nominated to serve as [successor] trustee of the Trust; however, James Gregory is deceased; There is a need to appoint a successor trustee or trustees to complete the trust administration; Petitioners are the adult children of Virginia Donleavey and are the remainder beneficiaries of the Trust, who take the entire Trust estate on Virginia Donleavey's decease; Petitioners believe the Trust estate consists of an investment account, a savings account, and a checking account; By executing this Petition, the Petitioners accept the office of successor trustee; <p>Petitioners request that they be appointed as successor trustees of the Trust created under the Will of the Decedent, to serve without bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 4/15/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – Routt</p>		

		MARTIN E. MAMIGOINIAN , as Trustee of the Perry Mamigonian Trust, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Martin E. Mamigonian, Janice Edwards and Perry Mamigonian, as individuals, are the beneficiaries of Abet E. Magmigonian's IRA not the trust. It is unclear how the trust can be considered to have a claim on the IRA pursuant to Probate Code §850.
		Petitioner states Abet E. Mamigonian, by written Declaration of Trust dated 1/27/11, established the Mamigonian Revocable Trust.	
Cont. from		Abet was the owner of Merrill Edge Individual Retirement Rollover Account Number XXX-XX142 (the "IRA")	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	W/	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Abet E. Mamigonian died on 1/28/13, and he was survived by his three children, Martin E. Mamigonian, Perry A. Mamigonian and Janice Edwards.</p> <p>Pursuant to a letter from Merrill Edge dated 1/15/14, according to Merrill Edge's records the beneficiaries of the IRA are Martin E. Mamigonian (as to 34%), Janice Edwards (as to 33%) and Perry A. Mamigonian (as to 33%). The Perry A. Mamigonian Trust is a subtrust created under the Mamigonian 2011 Revocable Trust.</p> <p>Martin E. Mamigonian and Janice Edwards have completely disclaimed and renounced any interest in the IRA, contingent upon entry of the order requested herein.</p> <p>Pursuant to Probate Code §850 (a)(3), a trustee or any interested person may make a petition where the trustee has claim to real or personal property, title to or possession of which is held by another. Pursuant to Probate Code §856, if the court is satisfied that a conveyance, transfer, or other order should be made, the court shall make an order authorizing and directing the person having title or possession of the property, to execute a conveyance or transfer to the person entitled thereto, or grant other appropriate relief.</p> <p style="text-align: center;">Please see additional page</p>	
			Reviewed by: KT Reviewed on: 4/15/14 Updates: Recommendation: File 5 – Mamigonian

Petitioner requests that this Court confirm that the entire amount on deposit in the IRA should be distributed to Martin E. Mamigonian, as Trustee of the Perry A. Mamigonian Trust created under the Mamigonian 2011 Revocable Trust, and further authorize, direct and order Merrill Lynch & Co. Inc., and Merrill Edge to distribute such entire amount on deposit in the IRA to Martin E. Mamigonian, as Trustee of the Perry A. Mamigonian Trust.

Atty French, G Dana (for Petitioners Dennis Veeh and Bruce M. Brown)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/14/13		DENNIS VEEH and BRUCE M. BROWN , named executors without bond, are petitioners. Full IAEA – o.k. Will dated: 5/5/2009 Residence: Fresno Publication: Fresno Business Journal <u>Estimated value of the estate:</u> Personal property - \$580,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Friday, August 15, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, June 12, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT Reviewed on: 4/15/14 Updates: Recommendation: SUBMITTED File 6 – Gray	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 11/27/1998	ARDITH MYERS, SUSAN MYERS, PETER MYERS , children, and HERMAN FUDENBERG , spouse, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
		1. Petition states the decedent was divorced or never married however Herman Fudenberg is listed on Attachment 14 as spouse. Need clarification.
Cont. from	40 days since DOD	2. Pursuant to Probate Code § 6401, spouse, Herman Fudenberg, is entitled to a 1/3 interest in the property and the decedent's children would be entitled to share the remaining 2/3 interest (2/9 interest each).
<input type="checkbox"/> Aff.Sub.Wit.	No other proceedings	
<input checked="" type="checkbox"/> Verified	I&A - \$32,500.00	
<input type="checkbox"/> Inventory	Decedent died intestate	
<input type="checkbox"/> PTC	Petitioners request Court determination that decedent's 12.5% interest in real property pass to Ardith Myers, Susan Myers, Peter Myers and Herman Fudenberg.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: LV
<input type="checkbox"/> Status Rpt		Reviewed on: 04/15/2014
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 7 – Myers-Fudenberg

Atty Tomassian, Gerald M (for Lorena Torres – Petitioner – Sister)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/23/2013		LORENA TORRES , sister is petitioner and requests appointment as Administrator with bond set at \$500,000.00	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Full IAEA – o.k.	
	Aff.Sub.Wit.	Decedent died intestate	
✓	Verified	Residence: Fresno	Note: Proof of bond was filed on 03/28/2014 in the amount of \$500,000.00.
	Inventory	Publication: The Business Journal	
	PTC		
	Not.Cred.	Estimated value of the Estate:	
✓	Notice of Hrg	Real property - \$50,000.00	
		Personal property - \$450,000.00	
✓	Aff.Mail	Total - \$500,000.00	
✓	Aff.Pub.	Probate Referee: Steven Diebert	Note: If the petition is granted status hearings will be set as follows:
	Sp.Ntc.		• Friday, 09/19/2014 at 9:00a.m.
	Pers.Serv.		in Dept. 303 for the filing of the inventory and appraisal and
	Conf. Screen		• Friday, 06/19/2015 at 9:00a.m.
✓	Letters		in Dept. 303 for the filing of the first account and final distribution.
✓	Duties/Supp		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Objections		
	Video Receipt		Reviewed by: LV
	CI Report		Reviewed on: 04/15/2014
	9202		Updates:
✓	Order		Recommendation:
	Aff. Posting		File 9 – Alvarado
	Status Rpt		
	UCC/JEA		
	Citation		
	FTB Notice		

Atty Petty, Teresa B., sole practitioner (for Petitioner Rhonda Woods)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 5/2/2013	RHONDA WOODS , daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	No other proceedings.	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	I & A - \$105,000.00	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/ Decedent died intestate.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Petitioner requests Court determination	
<input type="checkbox"/> Conf. Screen	that Decedent's 100% interest in real	
<input type="checkbox"/> Letters	property located at 1416 W. University	
<input type="checkbox"/> Duties/Supp	Ave., Fresno, passes to the Petitioner	
<input type="checkbox"/> Objections	pursuant to intestate succession.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 4/15/14
		Updates:
		Recommendation: SUBMITTED
		File 10 – Woods

11A Paul Harvey Wallace (Estate)**Case No. 08CEPR00294****Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)****Atty Leonard, Laura (pro per – daughter)****Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution**

DOD: 06/22/07		<p>LARRY A. DONALDSON, friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.</p> <p>Notice of Status Hearing filed 11/28/12 set this matter for status. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Larry A. Donaldson on 10/19/12.</p> <p>Declaration of Beneficiary Laura Leonard re Probate Status Hearing – Failure to File First Account or Petition for Final Distribution filed 01/13/11 states: she and her brother (both beneficiaries of the estate) have made many written and verbal requests to Mr. Donaldson requesting an accounting and for their father's estate be brought to a close. Ms. Leonard states that Mr. Donaldson has ignored their requests and repeatedly failed to communicate with them regarding the estate. Ms. Leonard and her brother had an attorney, Frederick Borges, contact Mr. Donaldson on their behalf to request that he move forward with the estate. Mr. Donaldson responded that he would move forward, but has failed to do so. Ms. Leonard states that she and her brother have also made a complaint to the state bar of California regarding Mr. Donaldson's failure to act. Ms. Leonard states that after all of these efforts, Mr. Donaldson recently provided them with a sloppy, incomplete "accounting", however several years' worth of information is absent and many of the transactions are questionable. Declarant further states that she and her brother were supposed to receive a distribution in early January, but have not received anything.</p> <p>Inventory & Appraisal, partial no. 1 filed 07/24/13 - \$1,619,273.76</p> <p>Clerk's Certificate of Mailing filed 10/08/13 states that a copy of the Minute Order from 10/04/13 was mailed to Larry Donaldson on 10/08/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 02/20/14</u></p> <p>Hearing on Amended Trust Accounting for 2007 – 2012 and partial 2013 has been continued to 05/05/14</p> <p>Note: Minute order from 07/26/13 states: Mr. Donaldson advises the Court that he filed a status statement yesterday. He further advises that the accounting is being done however he may have a conflict which may require another attorney to complete the work in this matter. The Court on its own motion accepts Mr. Donaldson's withdrawal as Executor in this matter and appoints the Public Administrator. Mr. Donaldson is directed to contact Ms. Kruthers.</p> <p>Note: Letters of Administration were issued to the Public Administrator on 08/01/13.</p> <p>As of 10/01/13, the following remains outstanding:</p> <ol style="list-style-type: none"> 1. Need Final Inventory & Appraisal. 2. Need Accounting and/or Petition for Final Distribution.
<p>Cont. from 012513, 032913, 042613, 072613, 100413, 102513, 120513, 010214, 013014, 022014</p>			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Continued on Page 2

11A

Report Regarding Status of Estate filed 11/27/13 states: At a hearing on 07/26/13, the Court accepted Larry Donaldson's resignation as Administrator and appointed the Public Administrator. According to the 07/26/13 minute order, Mr. Donaldson advised that the accounting was being done, however a conflict that may require another attorney to complete the work has come up. No accounting has been filed. Mr. Donaldson was not returning calls to the Public Administrator, who called him weekly on Wednesdays. He finally answered a call made from a personal cell phone. At a hearing on 10/04/13, Judge Hamilton ordered Mr. Donaldson to be present at the continued hearing on 10/25/13. Mr. Donaldson did not appear on 10/25/13. The Public Administrator advised the Court that all estate assets had been liquidated and rolled into a trust, of which Mr. Donaldson is the trustee. Despite requests by the Public Administrator, a copy of the trust has not been provided. The Public Administrator is concerned about the assets considering they have not yet been accounted for in the estate.

According to the Inventory & Appraisal filed by Mr. Donaldson on 06/24/13, the estate's value was \$1,619,273.76. The Public Administrator has not been able to access the Bank of America or Security First Bank accounts. He filed and was granted an ex parte order directing financial institutions to provide access to and information regarding all accounts held by the estate or trust of the decedent. The Public Administrator has made several attempts to locate a company whereby "Person Education Publication Royalties" are paid. According to attachment 2 to the Inventory & Appraisal, future royalties will be paid to the estate. There are two timeshares listed, and the Public Administrator has asked Chicago Title to determine the status of these properties. The real property, valued at \$750,000.00 was reportedly sold for \$600,000 and the proceeds placed into a Bank of America bank account. The Public Administrator believes that Mr. Donaldson should once again be ordered to appear before this Court to account for all assets listed on the Inventory & Appraisal that he filed. He should also be ordered to provide a copy of the Trust and an accounting of those assets to the Public Administrator.

Status Conference Statement filed 01/17/14 by Larry Donaldson, former Executor, states:

1. He retained an accounting firm to prepare an accounting for the estate in August 2013.
2. The accounting firm has indicated that they believe the accounting can be completed by 01/28/14.
3. Several months ago, he provided the beneficiaries a bank ledger showing all income and expenditures for both the Bank of America and Security First Bank accounts pending the filing of an official accounting.
4. He has provided original estate documents to the accounting firm and therefore does not have personal possession of the documents in order to be able to prepare an accounting himself.
5. He requests a short continuance to allow him to file an accounting, he believes he should be able to have it filed on or before 01/31/14.

11B Paul Harvey Wallace (Estate)

Case No. 08CEPR00294

Atty Donaldson, Larry A. (former Executor)

Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$600.00

DOD: 06/22/07	LARRY A. DONALDSON , friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08. On 07/26/13, LARRY DONALDSON resigned as Executor and the PUBLIC ADMINISTRATOR , was appointed as Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13. Minute order from 12/05/13 set this matter for an Order to Show Cause and states: The Court sets the matter for an Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to appear and imposition of sanctions in the amount of \$600.00. The Court sets a further Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to provide information to the successor administrator timely and imposition of sanctions in the amount of \$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 02/20/14</u>
Cont. from 010214, 013014, 022014		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 04/15/14	
	Updates:	
	Recommendation:	
	File 11B - Wallace	

11B

11C Paul Harvey Wallace (Estate)

Case No. 08CEPR00294

Atty Donaldson, Larry A. (former Executor)

Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Order to Show Cause Re: Failure to Provide Information to the Successor Administrator Timely; Imposition of Sanctions in the Amount of \$800.00

DOD: 06/22/07	LARRY A. DONALDSON , friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08. On 07/26/13, LARRY DONALDSON resigned as Executor and the PUBLIC ADMINISTRATOR , was appointed as Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13. Minute order from 12/05/13 set this matter for an Order to Show Cause and states: The Court sets the matter for an Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to appear and imposition of sanctions in the amount of \$600.00. The Court sets a further Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to provide information to the successor administrator timely and imposition of sanctions in the amount of \$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 02/20/14</u>
Cont. from 010214, 013014, 022014		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 04/15/14	
	Updates:	
	Recommendation:	
	File 11C - Wallace	

11C

			<p>TERI LYN JACKSON was appointed Guardian of the Estate on 10-12-10 with funds to be placed into blocked accounts. Letters issued on 10-12-10.</p> <p>The First Account was settled on 2-2-12 and the Court set this status hearing for the filing of the Second Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Guardian was previously represented by Attorney Erin Childs; however, the attorney was relieved as counsel pursuant to order filed 6-20-12, and the Guardian is now self-represented.</p> <p><u>Note:</u> The guardianship estate funds are held in various blocked accounts.</p> <p>1. The Second Account Current is now due. Need Second Account.</p>
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4-15-14	
			Updates:	
			Recommendation:	
			File 12 – Pelley	

Status Hearing

DOD: 10/09/11		<p>MACE NORRIS, son, was appointed Executor with full IAEA on 01/23/12 and Letters Testamentary were issued on 01/24/12.</p> <p>Petitioner requests additional time to complete the administration of the estate in connection with the sale of the remaining real property assets of the Estate. Clouds on title to certain real property assets of the Estate have been determined and Petitioner believes that clearing these title issues through the Probate is the most efficient procedure.</p> <p>Three creditor's claims have been filed against the Estate and their dispositions are yet to be determined.</p> <p>I & A Partial No. 1 filed 02/27/12 - \$250,000.00 I & A Partial No. 2 filed 05/07/12 - \$600,000.00 I & A Final <u>to be filed</u> - \$2,500.00</p> <p>Petitioner has taken the following actions during the administration of the Estate:</p> <p>a. Petitioner sold real property located at 2780 W. Acacia, Fresno 93705, after providing a Notice of Proposed Action filed 03/22/12. The property sold for \$79,200.00</p> <p>b. Petitioner sold real property located at 5659 Grenwood Ave, Clovis, after providing a Notice of Proposed Action filed 10/17/12. The property sold for \$145,000.00</p> <p>c. Petitioner sold real property located at 2093 E. Fallbrook, Fresno, after providing a Notice of Proposed Action filed 04/23/12. The property sold for \$192,000.00</p> <p>d. Petitioner sold real property located at 19109 Avenue 14, Madera, after providing a Notice of Proposed Action filed 11/29/12. The property sold for \$100,000.00</p> <p>Petitioner states that the Estate is not yet in a position to be closed. Real property assets of the Estate, including those with title defects, require additional attention and Petitioner requests an additional 6 months.</p> <p>Petitioner is the sole beneficiary of the Estate.</p> <p>Status Report of Mace Norris filed 10/15/13 states: The creditor's claims filed against the estate have been resolved and paid. The estate is not yet in a position to be closed, there are two real property assets of the estate that are listed or will be listed for sale soon. Petitioner requests a six month continuance.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u> Waiver of Accounting and Report of Executor filed 04/10/14 and set for hearing on 05/14/14</p>
Cont. from 041813, 101713			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.		<p>Reviewed by: JF</p> <p>Reviewed on: 04/15/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Norris</p>	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

14A Triston Randal Gambell (GUARD/P)

Case No. 14CEPR00258

Atty Alarcon, Elvera (pro per – maternal grandmother/Petitioner)

Atty Victoria, Desiree (pro per – non-relative (father's girlfriend)/competing Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 12		GENERAL HEARING 05/27/14		NEEDS/PROBLEMS/COMMENTS:	
		ELVERA ALARCON , maternal grandmother, is Petitioner.		See page 14B for competing Petition filed by Desiree Victoria.	
		Father: RANDALL GAMBELL – currently incarcerated		CONTINUED FROM 04/07/14	
Cont. from 040714		Mother: NELIDA GARCIA – Consent & Waiver of Notice filed 03/27/14		1. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Temporary Guardianship <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	Paternal grandfather: THOMAS GAMBELL – deceased	a. Randall Gambell (father) –	
✓	Verified	<input type="checkbox"/>	Paternal grandmother: MELANIE GAMBELL - deceased	Petitioner states that the father is currently incarcerated and that she will not be able to serve him in time for the temporary guardianship	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	Maternal grandfather: JESUS CONTRERAS GARCIA	b. Triston Gambell (minor)	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	Petitioner alleges that the father was arrested after his home was raided due to his drug dealing. The minor has been left in the care of the father's girlfriend who petitioner also suspects uses and deals drugs. Petitioner states that Triston's mother is also a drug addict.		
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>			
✓	Notice of Hrg	<input type="checkbox"/>			
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>			
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>			
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>			
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>			
✓	Conf. Screen	<input type="checkbox"/>			
✓	Letters	<input type="checkbox"/>			
✓	Duties/Supp	<input type="checkbox"/>			
<input type="checkbox"/>	Objections	<input type="checkbox"/>			
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>			
<input type="checkbox"/>	CI Report	<input type="checkbox"/>			
<input type="checkbox"/>	9202	<input type="checkbox"/>			
✓	Order	<input type="checkbox"/>			
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>			
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>			
✓	UCCJEA	<input type="checkbox"/>			
<input type="checkbox"/>	Citation	<input type="checkbox"/>			
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>			
				Reviewed by: JF	
				Reviewed on: 04/15/14	
				Updates:	
				Recommendation:	
				File 14A – Gambell	

14A

14B Triston Randal Gambell (GUARD/P)

Case No. 14CEPR00258

Atty Alarcon, Elvera (pro per – maternal grandmother/competing Petitioner)

Atty Victoria, Desiree (pro per – non-relative (father's girlfriend)/Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 12		<u>GENERAL HEARING 06/04/14</u>		NEEDS/PROBLEMS/COMMENTS:	
		DESIREE VICTORIA , father's girlfriend, is petitioner.		2. Need Notice of Hearing.	
		Father: RANDALL GAMBELL – currently incarcerated; Consent & Waiver of Notice filed 04/07/14		3. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Temporary Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence for:	
Cont. from		Mother: NELIDA GARCIA		c. Nelida Garcia (mother)	
	Aff.Sub.Wit.			d. Triston Gambell (minor)	
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	x			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
		Paternal grandfather: THOMAS GAMBELL – deceased			
		Paternal grandmother: MELANIE GAMBELL - deceased			
		Maternal grandfather: JESUS CONTRERAS GARCIA			
		Petitioner alleges that Triston has resided with her and his father. His father was arrested on 03/14/14, after his arrest, the maternal grandmother filed for guardianship without notifying anyone. Petitioner states that Triston's father wants him to stay in his home with her and her children. Petitioner states that Triston needs to be protected from any forces than can displace him from his home.			
		Response to Petition for Appointment of Temporary Guardian filed 04/14/14 by Elvera Alarcon (competing Petitioner) states: she feels she should have guardianship of Triston, she can provide him with a safe environment. Ms. Alarcon states that Ms. Victoria and the children were present when the father's home was raided and he was arrested. Ms. Alarcon further states that statements made in court (related to the father's arrest) suggest that she may have been involved in the drugs/weapons. Ms. Alarcon is worried that Triston has been traumatized by the raid and seeing his father arrested. Ms. Alarcon does not feel that Ms. Victoria is capable of providing a safe home for Triston. Letters supporting Ms. Alarcon as Triston's guardian from maternal aunt, Guillermina Rios, and maternal uncle, Juan Acosta are attached.			
				Reviewed by: JF	
				Reviewed on: 04/15/14	
				Updates:	
				Recommendation:	
				File 14B – Gambell	

14B

**15 Xavier Alvarez, Arianna Alvarez, Angel Alvarez & Noah Alvarez
(GUARD/P)**

Case No. 14CEPR00316

Atty Alvarez, Salvador (pro per Petitioner/maternal grandfather)

Atty Castaneda, Enedina (pro per Petitioner/maternal grandmother)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Xavier age: 5	TEMPORARY (granted ex parte) Expires		NEEDS/PROBLEMS/COMMENTS:
Arianna age: 4	4/17/14.		
Angel age: 3	General Hearing 6/4/14		<p>1. Need Notice of Hearing.</p> <p>2. Need proof of personal service of the Notice of Hearing or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <p>a. Jaime Gutierrez (father of Xavier, Arianna and Angel)</p> <p>b. Jorge Gutierrez (father of Noah)</p> <p>c. Yesenia Alvarez Castaneda (mother)</p> <p>3. Need UCCJEA for Angel and Noah.</p>
Noah age: 1			
Cont. from			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	SALVADOR ALVAREZ and ENEDINA CASTANEDA , maternal grandparents, are petitioners.		
Inventory	Father (Xavier, Arianna & Angel): JAIME GUTIERREZ		
PTC	Father (Noah): JORGE GUTIERREZ		
Not.Cred.	Mother: YESENIA ALVAREZ CASTANEDA		
Notice of Hrg	<input checked="" type="checkbox"/>	Paternal grandparents: Unknown	
Aff.Mail		Petitioners state at times the mother threatens to take the children with her. Mom is not use to caring for the children and the children are not use to their mother. If the mother takes them she would be taking them to where she goes for her drugs.	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen			
Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 4/15/14
			Updates:
			Recommendation:
			File 15 – Alvarez